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and Certain of its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X)	
In re)	Case No. 08-13555 (SCC)
)	
Lehman Brothers Holdings Inc., <i>et al.</i> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
)	
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NOTICE OF ADDITIONAL SCHEDULED TRIAL DATES

PLEASE TAKE NOTICE that the Estimation Proceeding being conducted pursuant to that certain settlement agreement approved by order dated July 6, 2017 [Docket No. 55706] (the “**Estimation Proceeding**”) will continue with closing arguments of the Plan Administrator on **February 8, 2018 at 12:30 p.m.** (prevailing Eastern Time) and closing arguments of the RMBS Trustees on **February 9, 2018 at 9:00 a.m.** (prevailing Eastern Time) before the Honorable

Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, Courtroom 623,
New York, New York 10004.

Dated: February 7, 2018
New York, New York

By: /s/ Todd G. Cosenza
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